

# Financial Planning for Young Adults

*When planning for your future here are the things you need to think about:*



1. HOW OLD ARE YOU AND WHEN DO YOU WANT TO RETIRE?
2. WHAT FINANCIAL GOAL WOULD YOU LIKE TO ACHIEVE IN THE NEXT 5 YEARS?
3. WHAT CAN YOU DO THIS YEAR TO HELP YOU ACHIEVE THAT GOAL?
4. WHAT CAN YOU DO TODAY TO HELP YOU ATTAIN YOUR ONE-YEAR GOAL?
5. CAN YOU LIVE ON LITTLE OR DO YOU NEED TO PREPARE FOR A MORE LUXURIOUS LIFESTYLE?
6. WHAT THINGS ARE IMPORTANT FOR YOU IN YOUR LIFE?
7. ARE YOU PLANNING ON SAVING MONEY FOR KIDS OR GRANDKIDS?
8. WHAT DOES YOUR CURRENT FINANCIAL SITUATION LOOK LIKE AND HOW WOULD YOU LIKE IT TO CHANGE?
9. BE REAL... DO YOU SPEND MORE THAN YOU ARE MAKING? IF SO, WHAT CAN YOU CUT TO FIX THIS ISSUE?
10. ARE YOU USING THE SKILLS YOU HAVE LEARNED IN LIFE TO ACQUIRE MONEY?
11. ARE YOU BURNT OUT AND NEED TO FIND A NEW JOB AND LET YOUR LONG TERM GOALS TAKE A BACK SEAT FOR THIS SEASON IN YOUR LIFE?
12. ARE YOU MENTALLY PREPARED FOR WHAT COMES WITH SAVING MONEY (LESS EATING/GOING OUT)
13. WHAT ARE SOME THINGS YOU LIKE TO DO THAT COST LITTLE TO NOTHING? DO MORE OF THOSE THINGS.

